



**Patient Financial Information Sheet**

I understand that payment in full is due at time of service unless other arrangements have been made.

Name of Patient: \_\_\_\_\_ DOB \_\_\_\_\_

Name of Insured: \_\_\_\_\_ DOB \_\_\_\_\_

If No Insurance Card is Available please supply the Insurance Carrier and ID #

Name of Primary Health Insurance Carrier: \_\_\_\_\_

ID#: \_\_\_\_\_ Policy #: \_\_\_\_\_

Name of Secondary Health Insurance Carrier: \_\_\_\_\_

ID#: \_\_\_\_\_ Policy #: \_\_\_\_\_

Name of Vision Insurance Carrier: \_\_\_\_\_

ID#: \_\_\_\_\_ Policy #: \_\_\_\_\_

Insurance Card Copied: \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_ No Card

**Authorization and Release:**

I authorize the release of any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such care to third party payers and/or other health practitioners.

I authorize and request my insurance company to pay directly to the doctor insurance benefits otherwise payable to me.

I understand that my insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

I authorize the release of any information including the diagnosis and the records of any treatment or examinations rendered to me or my child to: \_\_\_\_\_

\_\_\_\_\_  
Signature of patient or parent if minor Date

**HIPAA Privacy Practice acknowledgement**

I have received or was offered and declined a notice of privacy practices.  
Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Medical History Questionnaire



## General Information

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Last Name \_\_\_\_\_ First Name: \_\_\_\_\_ M \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 M or F \_\_\_\_\_ SSN: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 Marital Status: Married / Single / Divorced / Widowed  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Ph: ( ) \_\_\_\_\_ Work Ph: ( ) \_\_\_\_\_ Cell Ph: ( ) \_\_\_\_\_  
 Employer/School: \_\_\_\_\_ Occupation/School Grade: \_\_\_\_\_  
 E-mail Address: \_\_\_\_\_ Sports/Hobbies: \_\_\_\_\_  
 Emergency Contact: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone #: ( ) \_\_\_\_\_

## CASE HISTORY / REASON FOR VISIT:

Date of Last Medical Exam: \_\_\_\_/\_\_\_\_/\_\_\_\_ Primary Physician/Clinic: \_\_\_\_\_

Date of Last Eye Exam: \_\_\_\_/\_\_\_\_/\_\_\_\_ Clinic/Eye Doctor's Name: \_\_\_\_\_

Do you wear glasses? Yes/No/All the time/Sometimes/Work Only/Reading only/Driving only

How old are your present glasses: \_\_\_\_\_ Do you wear prescription Sun Wear: Yes/No

Do you wear contacts? Yes No Type: \_\_\_\_\_ Solution Used: \_\_\_\_\_

Wearing schedule: **Daily Overnight** Replacement schedule: **Daily 2 week Monthly Yearly**

Have you ever had eye injuries? Yes No Which Eye? \_\_\_\_\_

Have you ever had eye surgeries? Yes No Why? \_\_\_\_\_

Have you used eye medication? Yes No Why? \_\_\_\_\_

Are you currently pregnant or nursing? Yes No N/A

## Have you ever been diagnosed with?

Cataracts: Yes/No When were you diagnosed? \_\_\_\_\_

Glaucoma: Yes/No When were you diagnosed? \_\_\_\_\_

Macular Degeneration: Yes/No When were you diagnosed? \_\_\_\_\_

## What are your visual symptoms (with or without glasses or contacts)? Please circle any that apply:

Please indicate Right, Left or Both, along with severity 1(Low) 2 (Moderate) 3 (High)

In Example: [ 2 ] Eye Strain R L (B) This example indicates a moderate severity in both eyes

- |                             |       |                       |       |                          |       |
|-----------------------------|-------|-----------------------|-------|--------------------------|-------|
| [ ] Blurred Vision/Distance | R L B | [ ] Dry Eyes          | R L B | [ ] Headaches            | R L B |
| [ ] Blurred Vision/Near     | R L B | [ ] Red Eyes          | R L B | [ ] Migraine Headaches   | R L B |
| [ ] Double Vision           | R L B | [ ] Watery Eyes       | R L B | [ ] Loss of Vision       | R L B |
| [ ] Eye Strain              | R L B | [ ] Wandering eye     | R L B | [ ] Crossed Eyes         | R L B |
| [ ] Eye Infections          | R L B | [ ] Mucus Discharge   | R L B | [ ] Light Sensitive      | R L B |
| [ ] Eye Pain/Soreness       | R L B | [ ] Floaters or Spots | R L B | [ ] Sandy/Gritty Feeling | R L B |
| [ ] Tired eyes              | R L B | [ ] See Flashes       | R L B | [ ] Poor Color Vision    | R L B |
| [ ] Burning Eyes            | R L B | [ ] See Halos         | R L B | [ ] Droopy Lid           | R L B |
| [ ] Itchy Eyes              | R L B | [ ] Poor Night Vision | R L B |                          |       |

\*Please turn over and complete other side\*

**PERSONAL MEDICAL HISTORY ( REVIEW OF SYSTEMS ) : PLEASE CHECK IF ANY OF THE FOLLOWING APPLIES TO YOU, AND LIST ANY MEDICATIONS FOR EACH CONDITION THAT YOU CHECK. IF YOU HAVE NONE OF THESE CONDITIONS, PLEASE CHECK NONE.**

|   |   |   |
|---|---|---|
| <b>Cardiovascular:</b> ___ None<br>___ Hypertension<br>___ Stroke<br>___ Heart Disease<br>___ Vascular Disease<br>___ Other:      | <b>Endocrine:</b> ___ None<br>___ Non-Insulin Dependent Diabetes<br>___ Insulin Dependent Diabetes<br>___ Thyroid Problem<br>___ Hormonal Dysfunction<br>___ Other: | <b>Respiratory:</b> ___ None<br>___ Asthma<br>___ Bronchitis<br>___ Emphysema<br>___ COPD<br>___ Other:                         |
| <b>Constitutional:</b> ___ None<br>___ Cancer<br>___ Trauma/Large Volume Blood Loss<br>___ Developmental Disability<br>___ Other: | <b>Ocular</b> ___ None<br>___ Glaucoma<br>___ Macular Degeneration<br>___ Detached Retina<br>___ Other:   | <b>Psychiatric:</b> ___ None<br>___ ADHD<br>___ Depression<br>___ Schizophrenia<br>___ Other:                                   |
| <b>Neurological:</b> ___ None<br>___ Multiple Sclerosis<br>___ Epilepsy<br>___ Cerebral Palsy<br>___ Tumor<br>___ Other:          | <b>Musculoskeletal:</b> ___ None<br>___ Osteoarthritis<br>___ Fibromyalgia<br>___ Muscular Dystrophy<br>___ Ankylosing Spondylitis<br>___ Other:                    | <b>Immunologic:</b> ___ None<br>___ AIDS or HIV<br>___ Rheumatoid Arthritis<br>___ Lupus<br>___ Neurofibromatosis<br>___ Other: |
| <b>Hematological:</b> ___ None<br>___ Anemia<br>___ Leukemia<br>___ Other:  | <b>Gastrointestinal</b> ___ None<br>___ Crohn's<br>___ Colitis<br>___ Other:  | <b>Ear/Nose/Throat:</b> ___ None<br>___ Hearing Loss<br>___ Upper Respiratory Infection<br>___ Other:                           |
| <b>Dermatologic:</b> ___ None<br>___ Eczema<br>___ Rosacea<br>___ Psoriasis<br>___ Other:   | <b>Allergies (please list)</b> ___ None<br>Drug:<br><br>Environmental:  | <b>Alcohol Use:</b> Y     N<br>Amount:<br><br><b>Tobacco Use:</b> Y     N<br>Amount:  |

Please list physical reaction's to above allergies: \_\_\_\_\_

Please list any medications and/or drugs that you are taking (including herbal) :                    See Attached List: \_\_\_\_\_

|                   |                    |
|-------------------|--------------------|
| 1 _____ For _____ | 6 _____ For _____  |
| 2 _____ For _____ | 7 _____ For _____  |
| 3 _____ For _____ | 8 _____ For _____  |
| 4 _____ For _____ | 9 _____ For _____  |
| 5 _____ For _____ | 10 _____ For _____ |

**FAMILY HISTORY: Has anyone in your family (grandparents, parents, siblings, children, living or deceased) been diagnosed with:**

| <u>DISEASE / CONDITION</u>  | <u>WHO</u> | <u>DISEASE / CONDITION</u> | <u>WHO</u> |
|-----------------------------|------------|----------------------------|------------|
| Retinal Detachment: Yes/No  | _____      | Blindness: Yes/No          | _____      |
| High Blood Pressure: Yes/No | _____      | Cataracts: Yes/No          | _____      |
| Diabetes: Yes/No            | _____      | Glaucoma: Yes/No           | _____      |
| Cancer: Yes/No              | _____      | Crossed Eyes: Yes/No       | _____      |
| Heart Disease: Yes/No       | _____      | Macular Degen: Yes/No      | _____      |
| Thyroid Disease: Yes/No     | _____      | Lupus: Yes/No              | _____      |

Reviewed by:

Dr \_\_\_\_\_ Date \_\_\_\_\_